

**RAVIN GREENBERG LLC**

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**Hearing Date: July 15, 2014 at 10:00 am**

**Objection Deadline: July 8, 2014 at 5:00 pm**

*Counsel for Allerton Fund II LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
In re: : Chapter 11  
:  
**624 EAST 222ND STREET, LLC,** : Case No.: 12-13992 (RG)  
:  
Debtor. :  
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**NOTICE OF HEARING ON THE FOURTH AMENDED  
DISCLOSURE STATEMENT FILED BY ALLERTON FUND II LLC**

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**PLEASE TAKE NOTICE** that a hearing to consider the approval of Allerton Fund II LLC's fourth amended disclosure statement shall be held before the Honorable Robert Grossman, United States Bankruptcy Judge, Alexander Hamilton Custom House, 1 Bowling Green, New York, NY 10004-1408, on July 15, 2014 at 10:00 o'clock a.m.<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE** that July 8, 2014 is the last day for filing and serving written objections to the fourth amended disclosure statement.

**PLEASE TAKE FURTHER NOTICE** that Requests for copies of the disclosure statement and plan shall be mailed to RAVIN GREENBERG LLC, 101 Eisenhower Parkway, Roseland, New Jersey 07068, Attention: Jaimie A. Slosberg, Esq. and Chad B. Friedman, Esq. (Email: [jslosberg@ravingreenberg.com](mailto:jslosberg@ravingreenberg.com))

**THIS IS NOT A SOLICITATION OF ACCEPTANCE OR REJECTION OF A PLAN. ACCEPTANCES OR REJECTIONS MAY NOT BE SOLICITED UNTIL A DISCLOSURE STATEMENT HAS BEEN APPROVED BY THE BANKRUPTCY COURT. A DISCLOSURE STATEMENT IS BEING SUBMITTED FOR APPROVAL BUT HAS NOT BEEN APPROVED BY THE COURT.**

Roseland, New Jersey  
Dated: June 25, 2014

/s/Jaimie A. Slosberg  
Jaimie A. Slosberg

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*Counsel for Allerton Fund II LLC*

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<sup>1</sup> This Notice supersedes a previously filed "NOTICE OF HEARING ON THE THIRD AMENDED DISCLOSURE STATEMENT, dated June 23, 2014.